

BVCA SUMMIT 2010 AGENDA

11 November 2010, Landmark Hotel, London

TIME	SESSION
07:45 to 08:30	Networking breakfast & refreshments
08:30	Welcome & Housekeeping Tim Hames, <i>Head of Public Affairs, Communications & Campaigns, BVCA</i>
08:30	Welcome & Introduction Hugh Lenon, <i>Managing Partner, Phoenix Equity Partners; Chairman, BVCA</i>
08:40	1st Address: Real Value Creation - Operational efficiency and the outlook for 2011 Gerry Murphy, <i>Senior Managing Director, The Blackstone Group; Member, BVCA Council; Chairman, BVCA Global Buyout Committee</i>
09:00	2nd Address: Private Equity and Venture Capital in the wider economy Alan Milburn, <i>European Advisory Committee, Bridgepoint, Cabinet Minister 1999-2003, 2004-2005</i>
09:20	3rd Address: Fingers burnt or proven worth? Investors allocations to private equity and venture capital Edmund Truell, <i>Founder, Pension Corporation</i>
09:40	4th Address: Hear it from a PE-backed Co-Investor: The rights and wrongs of private equity Marco Pagni, <i>Chief Administrative Officer, Alliance Boots</i>
10:00	1st Panel: The Private Equity model: Will regulation impact value creation? Brooke Masters, <i>Chief Regulation Correspondent, Financial Times (Moderator)</i> Richard Anton, <i>Amadeus Capital; Vice Chairman, BVCA</i> Dan Waters, <i>Sector Leader of Asset Management, Financial Services Authority</i> Simon Witney, <i>Partner, SJ Berwin; Member, BVCA Council; Chairman, BVCA Legal & Technical Committee</i>
10:45 to 11:05	Networking break & refreshments
11:05	Private Equity: Leveraged Expertise or Leveraged Bets? Ulf Axelson, <i>Abraaj Chair in Finance & Private Equity, London School of Economics (Introduced by Colin Ellis, Chief Economist & Head of Research, BVCA)</i>

11:30	2nd Panel: The International Landscape: <i>Private Equity without borders</i>
	<i>Colin Ellis, Chief Economist & Head of Research, BVCA (Moderator)</i> <i>George Anson, Managing Director, HarbourVest Partners; Member, BVCA LP Advisory Board</i> <i>Jonathan Biggs, Chief Financial Officer, Accel Partners; Member, BVCA Venture Capital Committee</i> <i>Mark Heesen, President, NVCA</i> <i>Bjorn Saven, Executive Chairman, IK Investment Partners</i>
12:05	3rd Panel: Exit Strategies
	<i>Allister Heath, Editor, City AM (Moderator)</i> <i>Adrian Balcombe, Managing Director and Co-head of TAG Europe, Alvarez & Marsal</i> <i>Jonathan Rowland, Head of EMEA Financial Entrepreneurs Group, Citi</i> <i>Giles Vardey, Chairman, PLUS Stock Exchange</i> <i>Gustavo Schwed, Managing Partner, Providence Equity Partners</i>
12:40	Head-to-Head: Getting to the Heart of Fundraising
	<i>Lionel Zinsou, Chairman & CEO, PAI Partners</i> <i>Robert Coke, Head of Absolute Returns & Buyouts, The Wellcome Trust; Chairman, BVCA LP Advisory Board</i> <i>(Introduced by Colin Ellis, Chief Economist & Head of Research, BVCA)</i>
13:10 to 14:15	Lunch – sponsored by SJ Berwin
14:15 to 15:40	Breakout Sessions:
14:15 Breakout	Stream I: The Outlook for Venture Capital: <i>The move to growth</i>
	<i>Richard Tyler, Enterprise Editor, Daily and Sunday Telegraph (Moderator)</i> <i>Mike Chalfen, General Partner, Advent Venture Partners; Member, BVCA Venture Capital Committee</i> <i>Simon Clark, Partner, Fidelity Growth Partners; Member, BVCA Council and Chairman, BVCA Venture Capital Committee</i> <i>Paul Murray, Partner, DFJ Esprit</i>
	Stream II: The Outlook for Midmarket: <i>The new pipeline</i>
	<i>Paul Hodgkinson, Editor, Private Equity News (Moderator)</i> <i>Andy Gray, Senior Partner & Member of the Management Board, Graphite Capital</i> <i>Mark Redman, Senior Managing Director, OMERS Private Equity</i> <i>Arthur Stewart, London Head of Private Equity, Simmons & Simmons</i> <i>Sean Whelan, Managing Director, ECI Partners</i> <i>Vicky Wilson, Head of Private Equity, BP Pension Fund; Member, BVCA LP Advisory Board</i>
	Stream III: The Outlook for Large Buyouts: <i>The global experience</i>
	<i>Helia Ebrahimi, Senior City Correspondent, Daily Telegraph (Moderator)</i> <i>David Blitzer, Senior Managing Director, The Blackstone Group; Member, BVCA Council; Member Global BVCA Buyout Committee</i> <i>Gillian Brown, Head of Private Equity, British Airways Pension Investment Management; Member, BVCA LP Advisory Board</i> <i>Steve Coates, Managing Director, Warburg Pincus; Member, BVCA Global Buyout Committee</i> <i>Robin Marshall, Managing Director, Bain Capital</i>
	Stream IV: Portfolio Company Management Roundtable (invitation only)

15:00 Breakout	Stream I: LP GP-Communication: Striking the right balance
	<i>Annette Wilson, Managing Director, Investor Relations & Marketing, Palamon Capital Partners; Member, BVCA Investor Relations Committee (Moderator)</i> <i>Mary Kuusisto, Partner, Proskauer; Member, BVCA Taxation Committee</i> <i>Spencer Miller, Managing Director, OP Trust Private Markets Group; Member, BVCA LP Advisory Board</i> <i>James Thomas, Managing Partner, Phoenix Equity Partners</i>
	Stream II: Energy, Environment and Technology: Mobilising capital for the low-carbon opportunity
	<i>Tom Murley, Director, HgCapital; Chairman, BVCA Energy, Environment & Technology Board (Moderator)</i> <i>Peter Horsburgh, Partner, Environmental Technologies Fund; Member, BVCA Energy, Environment & Technology Board</i> <i>Chris Hunt, Managing Partner, Riverstone; Member, BVCA Energy, Environment & Technology Board</i> <i>James McNaught-Davis, Managing Partner, WHEB Ventures; Member, BVCA Energy, Environment & Technology Board</i> <i>Shai Weiss, Partner, Virgin Green Fund; Member, BVCA Energy, Environment & Technology Board</i>
	Stream III: Responsible Investment
	<i>Toby Mitchenall, Editor, Private Equity International (Moderator)</i> <i>Adam Black, Head of Sustainability, Doughty Hanson</i> <i>Alan Mackay, CEO, Hermes GPE</i> <i>Sir David Pitt Watson, Enterprise Development Programme, Oxfam</i>
	Stream IV: Secondary Private Equity Market: Why should private equity participants (LPs, GPs and advisors) benefit from a more liquid secondary private equity market? How can this be achieved?
	<i>Emanuel Eftimiu, Acting Editor-in-Chief, unquote (Moderator)</i> <i>Christian Broberg, Principal, Clayton Dubilier & Rice</i> <i>Pierre-Antoine De Selancy, Founder & Managing Partner, 17Capital</i> <i>Francois Gamblin, CEO & Founder, Secondcap</i> <i>John MacLean, Partner, Altius Associates</i> <i>Andrew Sealey, Managing Partner, Campbell Lutyens</i>
15:40 to 16:00	Networking break and refreshments
16:00	The aftermath of the US Mid-term elections - What will it mean for business and private equity?
	<i>Doug Lowenstein, President & CEO, Private Equity Growth Capital Council</i>
16:35	Final Panel: Public Policy and the Private Equity Industry - Global Perspectives
	<i>Martin Arnold, Private Equity Correspondent, Financial Times (Moderator)</i> <i>Mark Field MP</i> <i>Uli Fricke, Managing General Partner, Triangle Venture Capital Group Management GmbH; Chairwomen, EVCA</i> <i>Doug Lowenstein, President & CEO, Private Equity Growth Capital Council</i> <i>Vincenzo Morelli, Operating Partner TPG Capital; Chairman EPER; Member, BVCA Global Buyout Committee</i> <i>Simon Walker, Chief Executive, BVCA</i>

17:15	Closing Remarks & Thanks
	<i>Simon Walker, Chief Executive, BVCA</i>
17:30 to 19:00	Networking Drinks Reception